

EXHIBIT 2

Fee Statement

Exhibit A	Compensation by Timekeeper for Compensation Period May 1, 2023 through May 31, 2023
Exhibit B	Summary of Compensation by Project Category During Compensation Period May 1, 2023 through May 31, 2023
Exhibit C	Detailed Time Description by Timekeeper and Category During Compensation Period May 1, 2023 through May 31, 2023

EXHIBIT A

Compensation by Timekeeper for Compensation Period
May 1, 2023 through May 31, 2023

Professional	Title	Hourly Rate Billed in Application	Total Billed Hours	Total Compensation
John Policano	Executive Director	\$1,125.00	4.3	\$4,837.50
Kevin Pleines	Director	\$695.00	2.3	\$1,598.50
Chris Walker	Director	\$595.00	35.9	\$21,360.50
Jaclyn Hill	Support Staff	\$215.00	2.5	\$537.50
			Total Fees	\$28,334.00

EXHIBIT B

Summary of Compensation by Project Category
During Compensation Period
May 1, 2023 through May 31, 2023

Category	Hours	Fees
A Operations Analysis and Review	0.00	-
B DIP Budget/Credit Agreement and Cash Flow Reporting	0.90	\$625.50
C Creditor, Lender, or Equity Holder Inquiries	0.00	-
D Calls/Meetings with US Trustee and/or Staff	0.00	-
E Calls/Meetings with Company, Board, Counsel and/or Staff	0.90	\$625.50
F Statements/Schedules and MORs	11.50	\$7,160.50
G Preparation and Review of Bankruptcy Documents and Related Filings	0.00	-
H Financial Review and Analysis	0.00	-
I Asset Sale Process	0.00	-
J Attendance at Court Hearings or Depositions	0.00	-
K Employee Management	0.00	-
L Case Administration	17.20	\$11,083.00
M Calls/Meetings with Lenders and Lender Advisors/Counsel	0.00	-
N Analysis and Related Work re: Plan and Exit	14.50	\$8,839.50
O Contract Review and Analysis	0.00	-
P Calls/Meetings or Response to Inquiries from UCC Advisors	0.00	-

EXHIBIT C

**Detailed Time Description by Timekeeper and Category During Compensation Period
May 1, 2023 through May 31, 2023**

Professional	Date	Memo	Hours
B. DIP Budget/Credit Agreement and Cash Flow Reporting			
Kevin Pleines	10-May	Reviewed professional fee escrow account transactions and balance	0.50
Kevin Pleines	10-May	Reviewed invoices	0.20
Kevin Pleines	11-May	Confirmed updated wiring instructions for administrative expense	0.20
DIP Budget/Credit Agreement and Cash Flow Reporting Total			0.90
E. Calls/Meetings with Company, Board, Counsel and/or Staff			
Kevin Pleines	8-May	Participated on status call with estate consultant and counsel	0.50
Kevin Pleines	19-May	Participated on call with estate consultant	0.40
Calls/Meetings with Company, Board, Counsel and/or Staff Total			0.90
F. Statements/Schedules and MORs			
Chris Walker	22-May	Prepared initial April Monthly Operating Report updates	2.10
Chris Walker	23-May	Prepared updates to Monthly Operating Reports	1.60
John Policano	24-May	Reviewed Monthly Operating Reports	0.60
Chris Walker	24-May	Prepared updates to Monthly Operating Reports	1.50
Chris Walker	24-May	Finalized, reviewed and sent draft Monthly Operating reports for review	2.80
Chris Walker	25-May	Prepared updates to April Monthly Operating Reports based on comments received	2.90
Statements/Schedules and MORs Total			11.50
L. Case Administration			
Chris Walker	8-May	Reviewed and updated professional fee escrow summary	1.60
John Policano	10-May	Prepared/reviewed April fee application	0.70
Jaclyn Hill	10-May	Prepared April fee application	2.50
John Policano	11-May	Prepared/reviewed April fee application	0.40
Kevin Pleines	11-May	Reviewed time descriptions for fee app	0.50
Chris Walker	12-May	Prepared updates to April fee application	1.30
Chris Walker	12-May	Prepared updates to April fee application	2.10
John Policano	12-May	Prepared/reviewed April fee application	1.10
John Policano	15-May	Reviewed status of interim and monthly fee application payments	0.40
Chris Walker	30-May	Prepared initial updates to May fee application	1.50
Chris Walker	31-May	Prepared updates to May fee application	2.10
Chris Walker	31-May	Prepared updates to May fee application	2.30
John Policano	31-May	Reviewed email communications and performed case administration	0.30
John Policano	31-May	Commenced preparation of May fee application	0.40
Case Administration Total			17.20

N. Analysis and Related Work re: Plan and Exit

Chris Walker	4-May	Updated liquidation analysis for comments received and disputed tax analysis	1.90
Chris Walker	9-May	Performed review of draft liquidation analysis	1.20
Chris Walker	10-May	Performed updates to liquidation analysis based on comments received	2.30
John Policano	10-May	Reviewed updated liquidation analysis	0.40
Chris Walker	11-May	Prepared updates to liquidation analysis based on comments received	2.00
Chris Walker	15-May	Prepared updates to liquidation analysis	1.90
Chris Walker	16-May	Prepared updates to liquidation analysis	2.00
Chris Walker	30-May	Prepared updates to liquidation analysis based on comments and revised financial information	2.80
Analysis and Related Work re: Plan and Exit Total			14.50